

Rotherham Place Board – 17 May 2023

***Final assessment of the Place Plan Update of Priorities/
 Close Down Report as at May 2023***

Lead Executive:	Claire Smith, Deputy Place Director – NHS South Yorkshire ICB (Rotherham)
Lead Officer:	Lydia George, Strategy & Delivery Lead – NHS South Yorkshire ICB (Rotherham)

Purpose:
<p>To provide members with a final assessment on progress against the Place Plan Priorities for 2022/23.</p> <p>As we are refreshing the Place Plan, to ensure continuity the attached ‘close down’ report of the Update of Priorities document has been produced so that we can track the actions in terms of whether they have been delivered or whether they will roll over into the refreshed Place Plan. The Place plan went to the Confidential Place board meeting on 19 April and is here for information.</p>
Background:
<p>Pre-pandemic the Place Board received a regular quarterly performance report covering both key performance indicators and milestones/timescales against each of the priorities for each of the three Transformation Groups. The performance report had been received since 2018.</p> <p>As a consequence of the pandemic there was acknowledgement that the system had significantly changed and that it would continue to do so for the foreseeable future. In September 2020, in response to this and the Governments phase 3 planning requirements all partners across the Rotherham place engaged in assessing the impact of Covid on the revised Place Plan and the priorities within. The document produced supplemented the 2020-22 Place Plan and reconfirmed place priorities and the key actions associated with those priorities. The impact of the pandemic on key performance indicators meant that it was either not possible or that the reporting was very skewed as performance was severely impacted. As a result, reports focussed on only the milestones element of the performance report, which became the ‘Update of Priorities’ document.</p> <p>The Update of Priorities document was reviewed and received by Place Board in September and December 2020 enabling place board to understand progress on delivery.</p> <p>During April 2021 each Transformation Group jointly reviewed their priorities again within the Place Plan along with the associated actions and timescales. The priorities were assessed in light of covid both in terms of capturing learning and identifying where priorities had significantly changed. It was clear that the assessment had raised a significant level of partner discussion and as a result had a notable impact on the priorities. The Place Board received an update reaffirming the priorities in June 2021 and progress report in November 2021. As a result of the pandemic and winter pressures it was agreed that Q3 update would not take place and an end of year Update of Priorities document detailing the position was received in June 2022.</p> <p>The 2022/23 quarter 1 report was received in September 2022. As work was to commence on the development of the 4th edition of the Place Plan and as the system was experiencing a challenging time with winter pressures and operational planning it was agreed that a final ‘close down’ version of the priorities document would be produced. The close down report will enable us to track the actions in terms of whether they have been delivered or whether they will roll over into the refreshed Place Plan. It will also provide the opportunity to refresh how the place priorities will be monitored.</p> <p>To note, the close down report does not include the priorities for the Enabling Groups, however, progress will be incorporated in the Place Plan.</p>

Analysis of key issues and of risks

The table summarises the number of actions, it shows that approximately 50% of the actions are complete and that the remaining 50% will be picked up in the refreshed Place Plan.

Transformation Area	Overall Number of actions	Actions complete	Actions rolled over to 2023-25 Place Plan
Children and Young People	21	14	7
Mental Health, Learning Disabilities and Autism	42	16	26
Urgent and Community Care	13	7	6
Total	76	37	39

Of those actions that will be picked up in the refreshed Place Plan, from the table below we can see that 54% are green (on track), and 33% are off track (amber), with a small number of new or actions to be confirmed. However, all target timescales will need to be revisited to confirm they are appropriate for monitoring against.

Transformation Area	Amber	Green	New or TBC	Total
Children and Young People	1	3	3 (new)	7
Mental Health, Learning Disabilities and Autism	12	13	1 (new)	26
Urgent and Community Care	0	5	1 (tbc)	6
Total	13	21	5	39

Once the revised Place Plan has been developed, the mechanism for monitoring the Place Plan will be established. This will be both milestones and key performance indicators and will be received at Place Board on a regular basis.

Discussions on the development and design of the new report will take place to ensure it fits with the Place Performance report and any other relevant reporting mechanisms to ensure alignment and to remove duplication.

Approval history:

Rotherham Place Board – confidential April 2023

Recommendations:

Place Board members to note:

- that this document provides a 'close down' position for 2022/23 against the Place Plan priorities, actions, and timescales.
- the priorities and actions that are complete and those that will be rolled over to the refreshed Place Plan for 2023-25.
- that a mechanism for monitoring and reporting progress with the refreshed Place Plan will be established.