

# **PART A - Initial Equality Screening Assessment**

As a public authority we need to ensure that all our strategies, policies, service and functions, both current and proposed have given proper consideration to equality and diversity.

A **screening** process can help judge relevance and provide a record of both the process and decision. Screening should be a short, sharp exercise that determines relevance for all new and revised strategies, policies, services and functions.

Completed at the earliest opportunity it will help to determine:

- the relevance of proposals and decisions to equality and diversity
- whether or not equality and diversity is being/has already been considered, and
- whether or not it is necessary to carry out an Equality Analysis (Part B).

Further information is available in the Equality Screening and Analysis Guidance – see page 9.

1. Title			
Title: Learning Outside the Classroom (LOtC) and Educational Visits Policy			
and Guidance			
Directorate:	Service area:		
CYPS	Early Help and Family Engagement		
Lead person:	Contact number:		
Colin Gratton-Rayson	01709 822338		
Is this a:			
X Strategy / Policy Service / Function Other			
If other places enecify			
If other, please specify			
2. Please provide a brief description of what you are screening			
The revised educational visits policy titled Learning Outside the Classroom (LOtC)			
and Educational Visits Policy and Guidance as a replacement for Rotherham LEA			

Circular 146 Educational Visits Policy and Guidance 2009.

## 3. Relevance to equality and diversity

All the Council's strategies/policies, services/functions affect service users, employees or the wider community – borough wide or more local. These will also have a greater/lesser relevance to equality and diversity.

The following questions will help you to identify how relevant your proposals are.

When considering these questions think about age, disability, sex, gender reassignment, race, religion or belief, sexual orientation, civil partnerships and marriage, pregnancy and maternity and other socio-economic groups e.g. parents, single parents and guardians, carers, looked after children, unemployed and people on low incomes, ex-offenders, victims of domestic violence, homeless people etc.

Could the proposal have implications regarding the accessibility of services to the whole or wider community?  (Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Could the proposal affect service users?  (Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Has there been or is there likely to be an impact on an individual or group with protected characteristics?  (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	Questions	Yes	No
accessibility of services to the whole or wider community?  (Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Could the proposal affect service users?  (Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Has there been or is there likely to be an impact on an individual or group with protected characteristics?  (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	Could the proposal have implications regarding the		No
(Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Could the proposal affect service users? (Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Has there been or is there likely to be an impact on an individual or group with protected characteristics? (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal? (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom? (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?			
Could the proposal affect service users?  (Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Has there been or is there likely to be an impact on an individual or group with protected characteristics?  (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?			
Could the proposal affect service users?  (Be mindful that this is not just about numbers. A potential to affect a small number of people in a significant way is as important)  Has there been or is there likely to be an impact on an individual or group with protected characteristics?  (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?			
Has there been or is there likely to be an impact on an individual or group with protected characteristics?  (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?		Yes	
Has there been or is there likely to be an impact on an individual or group with protected characteristics?  (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	· •		
individual or group with protected characteristics?  (Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	small number of people in a significant way is as important)		
(Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal? (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom? (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	Has there been or is there likely to be an impact on an	Yes	
(Consider potential discrimination, harassment or victimisation of individuals with protected characteristics)  Have there been or likely to be any public concerns regarding the proposal? (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom? (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	individual or group with protected characteristics?		
Have there been or likely to be any public concerns regarding the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	,		
the proposal?  (It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	individuals with protected characteristics)		
(It is important that the Council is transparent and consultation is carried out with members of the public to help mitigate future challenge)  Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	Have there been or likely to be any public concerns regarding		No
Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom? (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	the proposal?		
challenge)       Could the proposal affect how the Council's services,       No         commissioning or procurement activities are organised,       provided, located and by whom?         (If the answer is yes you may wish to seek advice from commissioning or procurement)       No         Could the proposal affect the Council's workforce or employment practices?       No	(It is important that the Council is transparent and consultation is		
Could the proposal affect how the Council's services, commissioning or procurement activities are organised, provided, located and by whom? (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	carried out with members of the public to help mitigate future		
commissioning or procurement activities are organised, provided, located and by whom? (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	challenge)		
provided, located and by whom?  (If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	Could the proposal affect how the Council's services,		No
(If the answer is yes you may wish to seek advice from commissioning or procurement)  Could the proposal affect the Council's workforce or employment practices?	commissioning or procurement activities are organised,		
commissioning or procurement)         Could the proposal affect the Council's workforce or employment practices?       No	provided, located and by whom?		
Could the proposal affect the Council's workforce or employment practices?	(If the answer is yes you may wish to seek advice from		
employment practices?	commissioning or procurement)		
• • • • • • • • • • • • • • • • • • • •	Could the proposal affect the Council's workforce or		No
• • • • • • • • • • • • • • • • • • • •	employment practices?		
(II the answer is yes you filey wish to seek duvice hold your fix	(If the answer is yes you may wish to seek advice from your HR		
business partner)			

If you have answered no to all the questions above, please explain the reason

If you have answered <u>no</u> to <u>all</u> the questions above please complete **sections 5 and 6**.

If you have answered **yes** to any of the above please complete **section 4.** 

# 4. Considering the impact on equality and diversity

If you have not already done so, the impact on equality and diversity should be considered within your proposals before decisions are made.

Considering equality and diversity will help to eliminate unlawful discrimination, harassment and victimisation and take active steps to create a discrimination free society by meeting a group or individual's needs and encouraging participation.

Please provide specific details for all three areas below using the prompts for guidance and complete an Equality Analysis (Part B).

## How have you considered equality and diversity?

This policy is for schools where RMBC is the employer (community & voluntary controlled schools, community special schools & maintained nursery schools) and is applicable to other areas and activities of RMBC, such as Early Help, when working with children/young people and offsite visits are planned.

The policy also applies to non-maintained schools and other educational settings who have purchased Educational Visits Advice and Guidance from RMBC via a service level agreement.

Establishments plan and organise their own visits, each establishment has an obligation to comply with the Equality Act 2010

#### Key findings

As above establishments plan and organise their own visits, each establishment has an obligation to comply with the Equality Act 2010

#### Actions

The policy includes specific reference to the Equality Act 2010 and establishments obligations in section 23 "Inclusion"

Date to scope and plan your Equality Analysis:	12 April 2021
Date to complete your Equality Analysis:	12 April 2021
Lead person for your Equality Analysis	Colin Gratton-Rayson
(Include name and job title):	Outdoor Learning Manager

# 5. Governance, ownership and approval Please state here who has approved the actions and outcomes of the screening: Name Date David McWilliams Assistant Director, Early Help 13/04/2021

## 6. Publishing

This screening document will act as evidence that due regard to equality and diversity has been given.

If this screening relates to a Cabinet, key delegated officer decision, Council, other committee or a significant operational decision a copy of the completed document should be attached as an appendix and published alongside the relevant report.

A copy of <u>all</u> screenings should also be sent to <u>equality@rotherham.gov.uk</u> For record keeping purposes it will be kept on file and also published on the Council's Equality and Diversity Internet page.

Date screening completed	29 <sup>th</sup> March 2021
Report title and date	Educational Visits Policy and Guidance 21 <sup>st</sup> June 2021
If relates to a Cabinet, key delegated officer decision, Council, other committee or a significant operational decision – report date and date sent for publication	Report date 21 <sup>st</sup> June 2021
Date screening sent to Performance, Intelligence and Improvement equality@rotherham.gov.uk	